

Notice of Availability of Proxy Materials for Primary Hydrogen Corp. Annual and Special Meeting

Meeting Date and Time: September 22, 2025 at 10:00AM PST (Vancouver Time)

Location: Waterfront Centre, 200 Burrard Street, Suite 1200, Vancouver, BC V7X 1T2

Please be advised that the proxy materials for the above noted securityholder meeting are available for viewing and downloading online. This document provides an overview of these materials, but you are reminded to access and review the information circular and other proxy materials available online prior to voting. These materials are available at:

www.primaryh2.com

OR

www.sedarplus.ca

Shareholders are reminded to review the proxy materials prior to voting.

Obtaining Paper Copies of the Proxy Materials

Securityholders may request to receive paper copies of the proxy materials related to the above referenced meeting by mail at no cost. Requests for paper copies must be received by **September 8, 2025** in order to receive the paper copy in advance of the meeting. Shareholders may request to receive a paper copy of the Materials for up to one year from the date the Materials were filed on www.sedarplus.ca.

For more information regarding notice-and-access or to obtain a paper copy of the Materials you may contact our transfer agent, Odyssey Trust Company, via <https://odysseytrust.com/ca-en/help/> or by phone at 1-888-290-1175 (toll-free within North America) or 1-587-885-0960 (direct from outside North America).

Notice of Meeting

The resolutions to be voted on at the meeting, described in detail in the Management Information Circular, are as follows:

1. to receive and consider the audited financial statements of the Company for the fiscal years ended November 30, 2024 and 2023, including the accompanying report of the auditors;
2. to determine and set the number of directors for the ensuing year at three (3);
3. to elect directors to hold office until the close of the next annual general meeting;
4. to appoint an auditor for the Company to hold office until the close of the next annual general meeting and to authorize the directors to fix the remuneration to be paid to the auditor of the Company;
5. consider and, if thought fit, to pass, with or without variation, an ordinary resolution to approve the Company's proposed 10% rolling omnibus equity incentive plan to replace the Company's existing 10% rolling stock option plan and omnibus equity incentive plan, as more fully described in the information circular accompanying this notice of Meeting under the heading "Particulars of Other Matters to be Acted Upon – Approval of New Omnibus Equity Incentive Plan"; and

6. to transact such other business as may properly come before the meeting or any adjournment or adjournments thereof.

Voting

To vote your securities, please refer to the instructions on the enclosed Proxy or Voting Instruction Form. Your Proxy or Voting Instruction Form must be received by September 18th, 2025 at 10:00am PST (Vancouver Time).

Stratification

The Issuer is providing paper copies of its Management Information Circular only to those registered shareholders and beneficial shareholders that have previously requested to receive paper materials.

Annual Financial Statements

The Issuer is providing paper copies or emailing electronic copies of its annual financial statements to registered shareholders and beneficial shareholders that have opted to receive annual financial statements and have indicated a preference for either delivery method.